EV Project and INL PEV and Infrastructure Research Update

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Clean Cities Quarterly Webinar September 25, 2013

INL/MIS-13-30179

This presentation does not contain any proprietary or sensitive information

Presentation Outline

- EV Project Update
 - Latest National and Regional Results
 - Installation Costs, Lessons Learned, and Focused Analyses
- NFPA Best Practices for Emergency Response to Incidents Involving Electric Vehicles Battery Hazards
- EVSE Testing
 - Level 2
 - DC Fast
 - Wireless
- Additional Infrastructure Testing
 - I-5 EV Corridor Study
 - EV Taxi Pilot in NYC
 - DC Fast Charge Effects Study

EV Project Regional & National Results

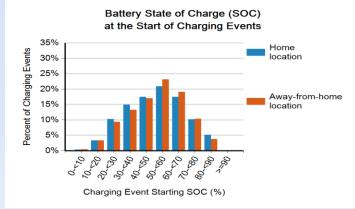
EV Project – National Data

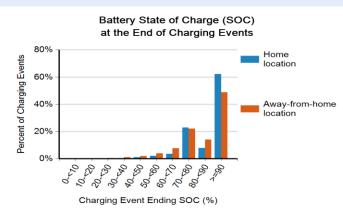
2st quarter 2013 Data Only

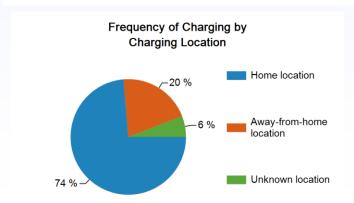
		<u>Leafs</u>	<u>Volts</u>
•	Number of vehicles	4,261	1,895
•	Number of Trips	1,135,000	676,000
•	Distance (million miles)	8.04	5.75
•	Average (Ave) trip distance	7.1 mi	8.3 mi
•	Ave distance per day	29.5 mi	41.0 mi
•	Ave number (#) trips between charging events	3.8	3.3
•	Ave distance between charging events	26.7 mi	27.6 mi
•	Ave # charging events per day	1.1	1.5

^{*} Note that per day data is only for days a vehicle is driven

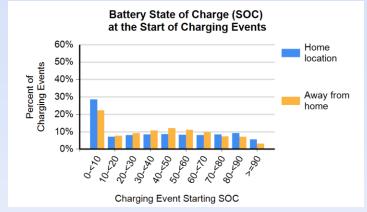
EV Project – Leaf & Volt Charging

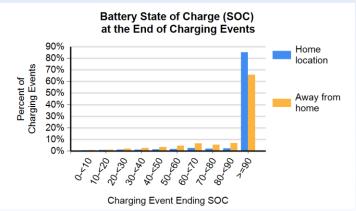


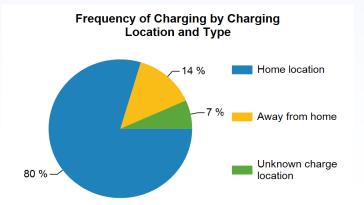




Steafs



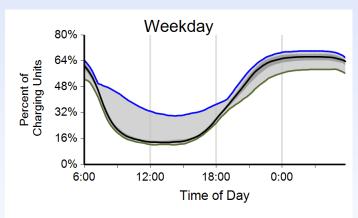




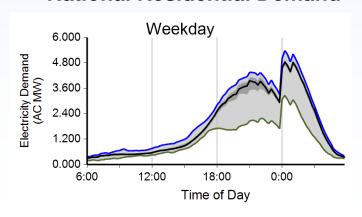
EV Project – EVSE Infra. Summary Report National Residential and Public Level 2 Weekday EVSE

- 2nd Quarter 2013
- Residential and public connect time and energy use are fairly opposite profiles. Note different scales

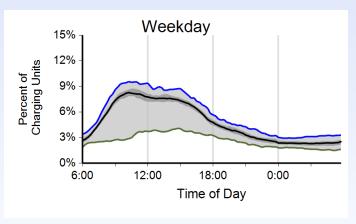
National Residential Connect Time



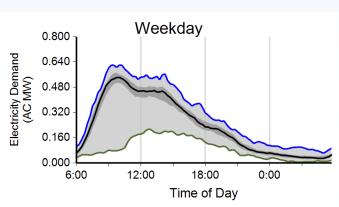
National Residential Demand



National Public Connect Time



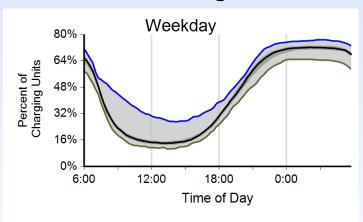
National Public Demand



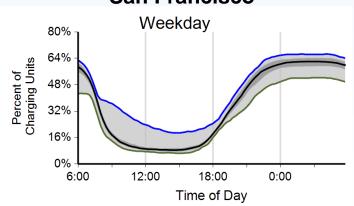
EV Project – EVSE Infra. Summary Report

- Residential Level 2 Weekday EVSE 2nd Quarter 2013
- San Diego and San Francisco, with residential L2 TOU rates, are similar to national and other regional EVSE connect profiles

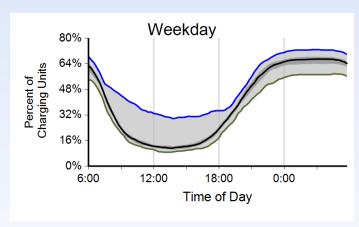
San Diego



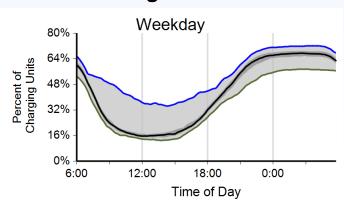
San Francisco



Los Angeles



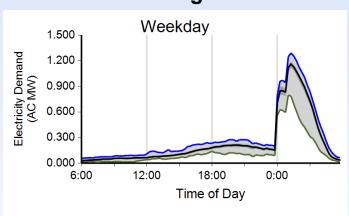
Washington State



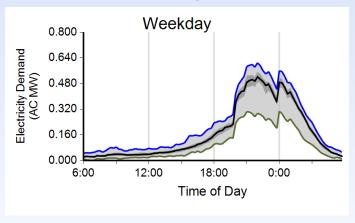
EV Project – EVSE Infra. Summary Report

- Residential Level 2 Weekday EVSE 2nd Quarter 2013
- TOU kWh rates in San Diego and San Francisco clearly impact when vehicle charging start times are set

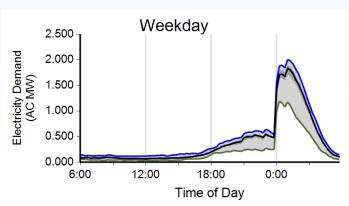




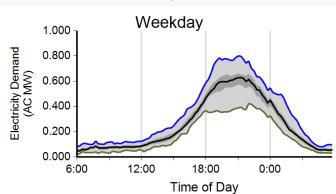
Los Angeles



San Francisco

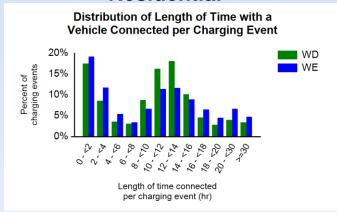


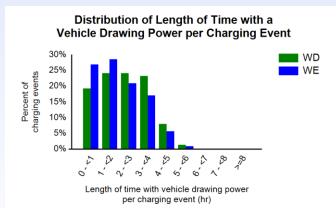
Washington State

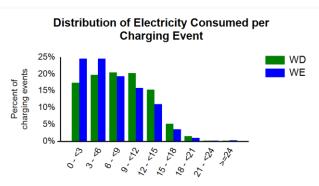


EV Project – EVSE Connect & Power Non Residential Public

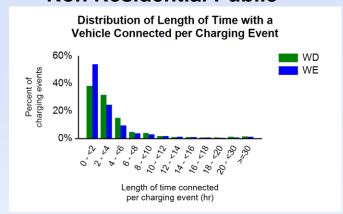
Residential

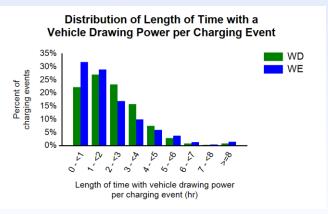


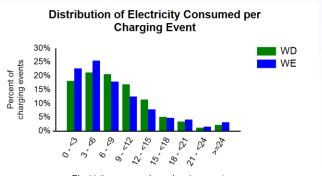




Electricity consumed per charging event (AC kWh)



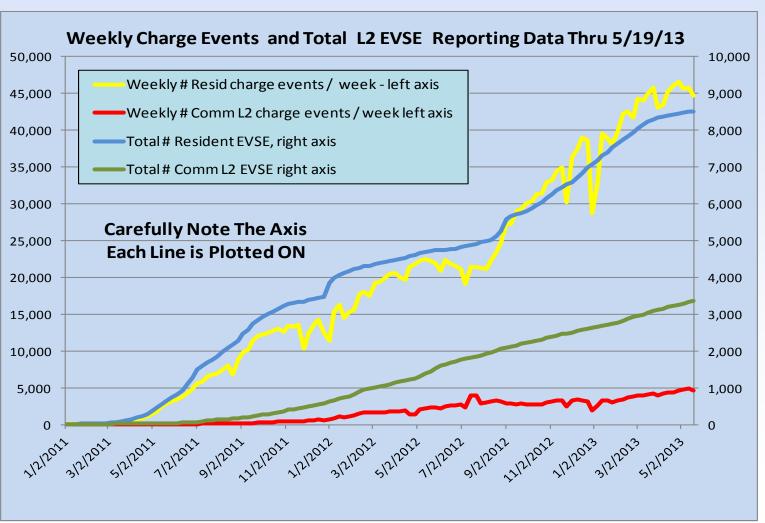




Electricity consumed per charging event (AC kWh)

EV Project Weekly Charge Events 5/19/13

 Note 5.4 to 1 weekly Residential EVSE use rate versus weekly Commercial EVSE use rate (last 5 weeks)

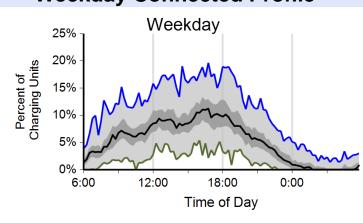


EV Project EVSE and DCFC – Usage, Deployment, Costs, and Some Lessons Learned

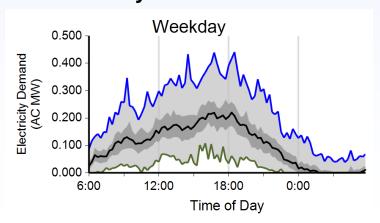
EVSE DCFC Use

- DC Fast Chargers Weekday 2st Quarter 2013
- 87 DCFC, 27,000 charge events and 223 AC MWh





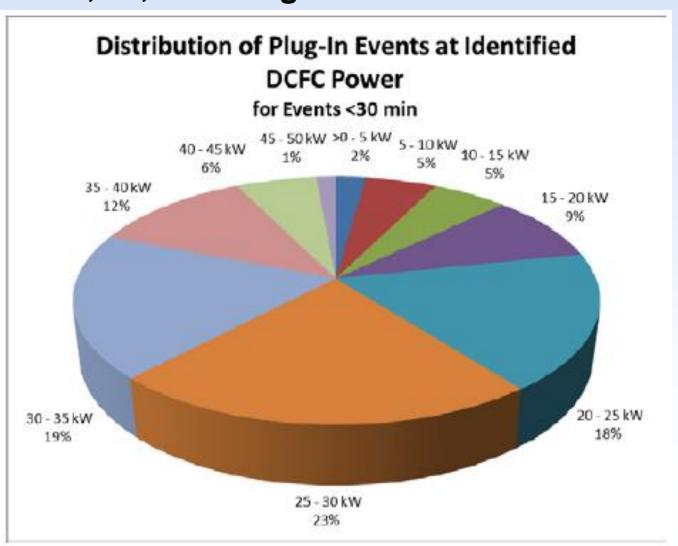
Weekday Demand Profile



- EV Project Leafs 25% charge events and 24% energy used
- Unknowns are Non EV Project vehicles
- 3.8 average charge events per day per DCFC
- 19.5 minutes average time connected
- 19.5 minutes average time drawing energy
- 8.3 kWh average energy consumed per charge

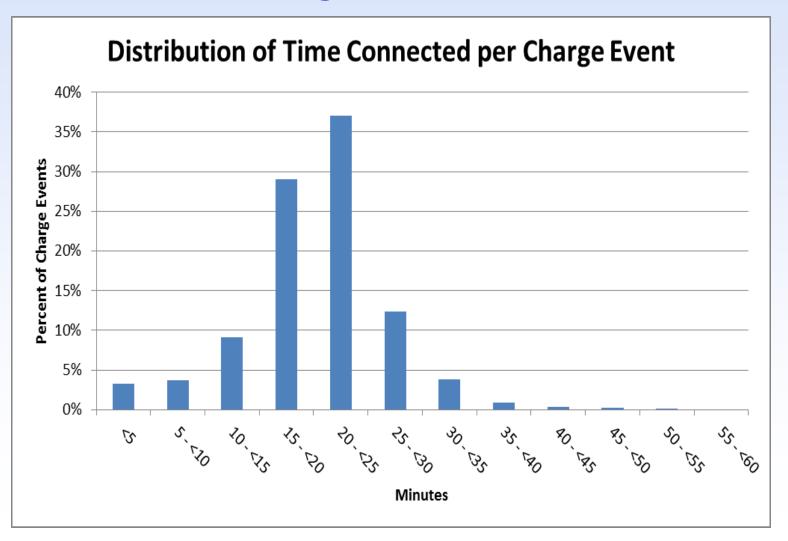
EV Project – DCFC Power Levels

- DC Fast Chargers Weekday 1st Quarter 2013
- 72 DCFC, 13,500 charge events and 102 AC MWh



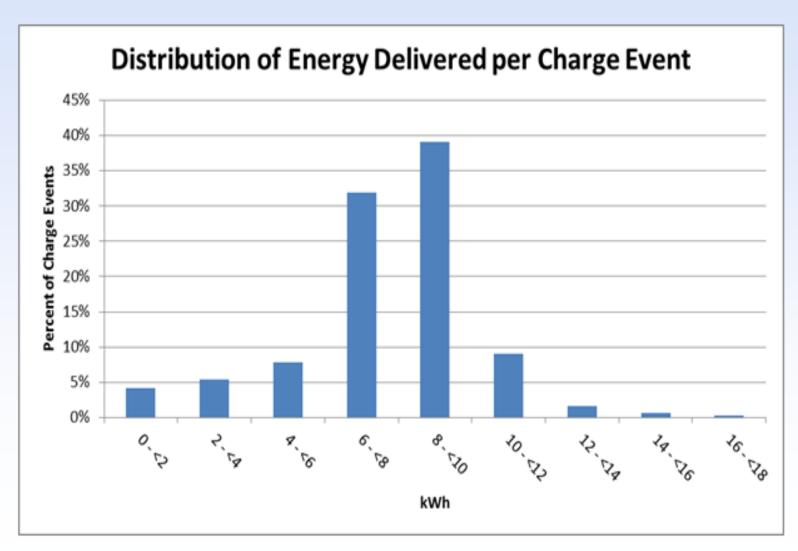
EV Project – DCFC Connect Time

 Distribution of time vehicle connected per DCFC charge event for all regions. No charge events have occurred where connect time is greater than 60 minutes



EV Project – DCFC Energy Delivered

 Distribution of energy delivered per DCFC event time for all regions. No charge event delivered more than 18 kWh

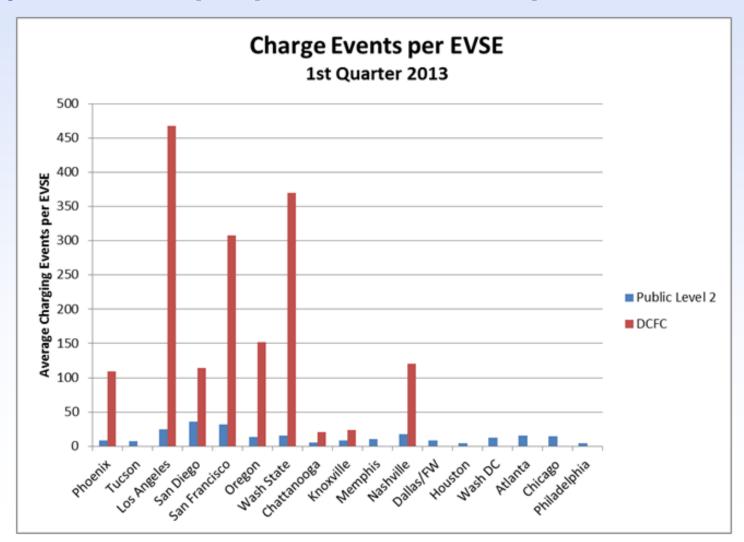


EV Project – DCFC Versus Level 2 Public

 Number of charge events per publicly accessible Level 2 EVSE versus per DCFC in the 1st Quarter 2013

Nationally, 17 events per public L2 and 188 per DCFC this

quarter



DCFC Installation Costs / Issues

- Current installations range from \$8,500 to \$48,000 (99 units)
- Average installation cost to date is about \$21,000
- Host has obvious commitment for the parking and ground space - not included in above costs
- Above does not include any costs that electric utility may have incurred in evaluating or upgrading service
- These are the preliminary costs to date. When all 200 DC Fast Chargers are installed, installation costs may be different
 - All the best (lower-cost) sites are installed first, so final costs may be higher
 - Lessons learned may help lower future costs and site selections, so final costs may be lower

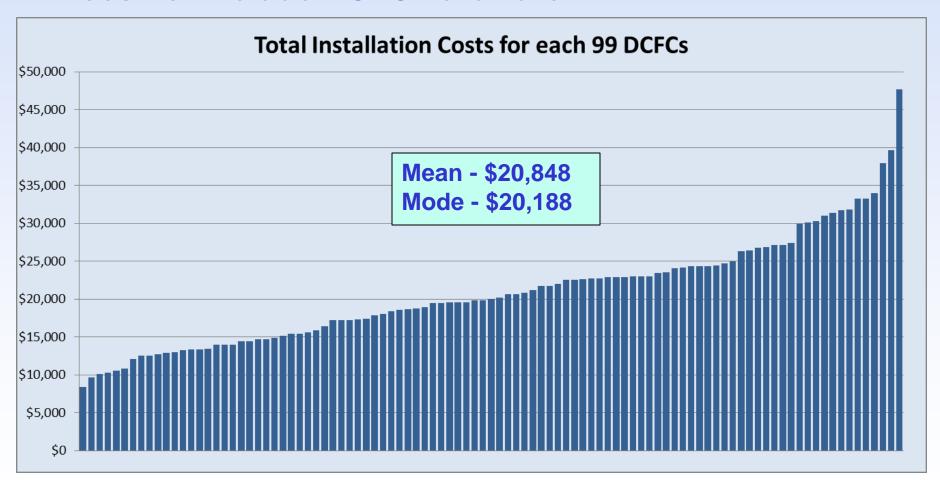
DCFC Installation Costs

- Total installation costs (99 units)
- Includes everything EV Project has funded per DCFC installation except DCFC charging unit

Number per Region	National - 99	AZ - 17	WA - 12	CA - 37	OR - 15	TN - 16
Minimum	\$8,440	\$8,440	\$18,368	\$10,538	\$12,868	\$14,419
Mean	\$20,848	\$15,948	\$24,001	\$21,449	\$19,584	\$23,271
Maximum	\$47,708	\$33,990	\$33,246	\$47,708	\$26,766	\$31,414

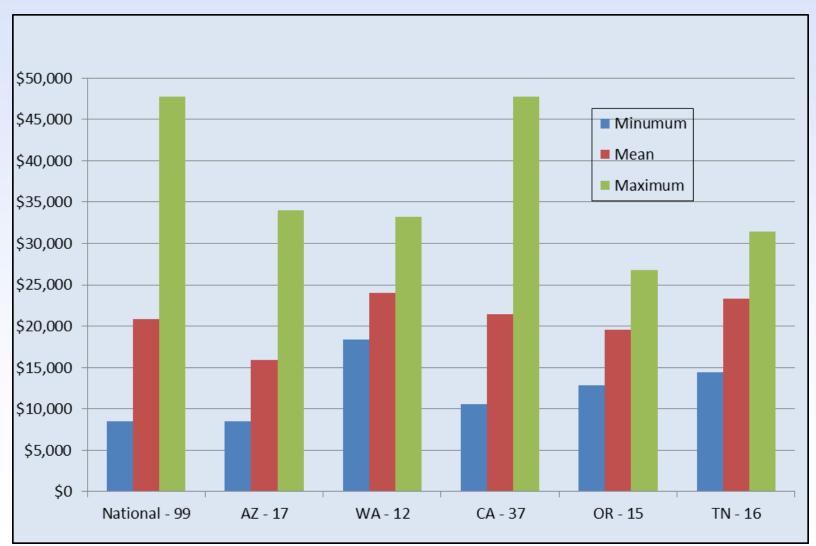
DCFC Individual Installation Costs

- Total installation costs (99 units)
- Does not include DCFC hardware



DCFC Individual Installation Costs

- Total installation costs (99 units)
- Does not include DCFC hardware



DCFC Installation Costs / Issues

- Items of concern associated with DCFC installations that drive costs
 - Power upgrades needed for site
 - Impact on local transformer
 - Ground surface material and cost to "put back" (e.g. concrete, asphalt, landscaping)
 - Other underground services that may affect method of trenching power to DCFC
 - Gatekeeper or decision-maker for the property is not always apparent
 - Magnitude of operating costs and revenue opportunities are still largely unknown
 - Time associated with permissions
 - Permits, load studies, and pre-, post-, and interim inspections

DCFC Lessons Learned

- Demand and energy costs are significant for some utilities
 - 25¢/kWh
 - \$25/kW
- Some utilities offer commercial rates without demand charges
- Others incorporate 20 kW to 50 kW demand thresholds
- Nissan Leaf is demand charge free in some electric utility service territories

No Demand Charges - Nissan Leaf						
CA	Pacific Gas & Electric					
	City of Palo Alto					
	Alameda Municipal Power					
	Silicon Valley Power					
ΑZ	Tucson Electric Power					
OR	Eugene Water & Electric Board					
	Lane Electric Co-op					
TN	Middle Tennessee Electric					
	Duck River Electric					
	Harriman Utility Board					
	Athens Utility Board					
	Cookeville Electric Department					
	Cleveland Utilities					
	Nashville Electric Service					
	EPB Chattanooga					
	Lenoir City Utility Board					
	Volunteer Electric Cooperative					
	Murfreesboro Electric					
	Sequachee Valley Electric Cooperative					
	Knoxville Utility Board					
	Maryville					
	Fort Loudoun Electric					
	Memphis Light Gas and Water Division					

DCFC Commercial Lessons Learned

 Especially in California, DC fast charge demand charges are significant in many utility service territories

Util	Cost/mo.		
CA	Glendale Water and Power	\$	16.00
	Hercules Municipal Utility:	\$	377.00
	Los Angeles Department of Water and Power	\$	700.00
	Burbank Water and Power	\$	1,052.00
	San Diego Gas and Electric	\$	1,061.00
	Southern California Edison	\$	1,460.00
AZ	TRICO Electric Cooperative	\$	180.00
	The Salt River Project	\$	210.50
	Arizona Public Service	\$	483.75
OR	Pacificorp	\$	213.00
WA	Seattle City Light	\$	61.00

L2 and DCFC Commercial Lessons Learned

- ADA significantly drives cost
 - Accessible charger
 - Van accessible parking
 - Accessible electric and passage routes to facility
- Permit fees and delays can be significant
 - Load studies
 - Zoning reviews

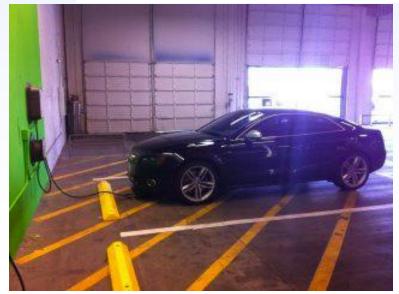




Commercial Level 2 Permits Cost

Commercial permits range \$14 to \$821

Region	Count of Permits	Average Permit Fee	Minimum Permit Fee	Maximum Permit Fee
Arizona	72	\$228	\$35	\$542
Los Angeles	17	\$195	\$67	\$650
San Diego	17	\$361	\$44	\$821
Texas	47	\$150	\$37	\$775
Tennessee	159	\$71	\$19	\$216
Oregon	102	\$112	\$14	\$291
Washington	33	\$189	\$57	\$590





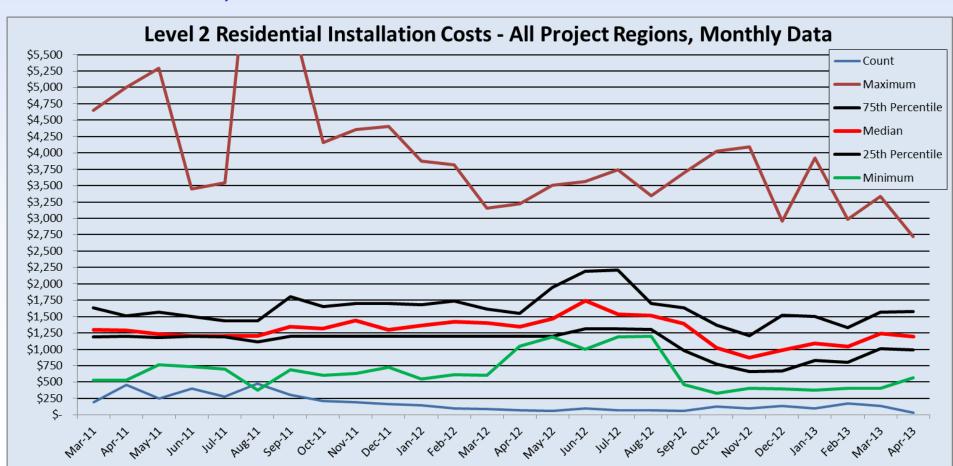
Commerical Level 2 Installation Costs

- Nationally, commercially sited Level 2 EVSE average between \$3,500 and \$4,500 for the installation cost
 - Does not include hardware or permitting costs
- There is much variability by region and by installation
 - Multiple Level 2 units at one location drive down the per EVSE average installation cost
 - Tennessee and Arizona have average installation costs of \$2,000 to \$2,500
- Costs are significantly driven by poor sitting requests
 - Example: mayor may want EVSE by front door of city hall, but electric service is located at back of building
- These numbers are preliminary

Residential Level 2 EVSE Installation Costs

- Max \$8,429
- Mean \$1,414
- Min \$250
- Medium \$1,265

- Count 4,466
- Total installation costs, does not include EVSE hardware



Residential Level 2 EVSE Installation Costs

- Regional results for 4,466 units
- Permit versus other install costs. No EVSE costs



Residential Level 2 EVSE Installation Costs

- Regional results for 4,466 units
- Permit versus other install costs. No EVSE costs



Signage Example



NFPA EV Battery Emergency Response Project

Best Practices for Emergency Response to Incidents Involving Electric Vehicles Battery Hazards

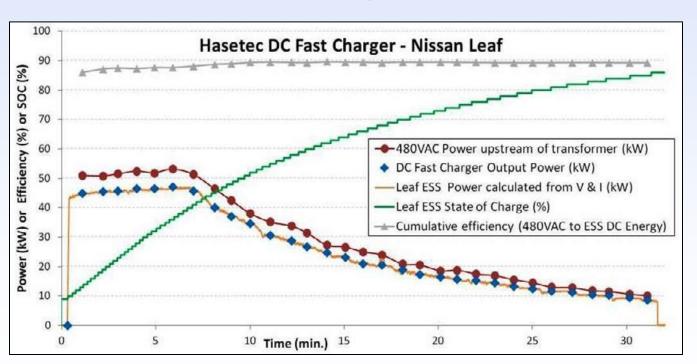
- US DOE and DOT Funded Research
- PEV, EREV, BEV Battery Packs burned in simulator
- Report Details test methods, emergency response, and recommendations
- Document on NFPA and INL Websites

http://avt.inl.gov/energystoragetesting.shtml

EVSE Testing Activities

Hasetec DC Fast Charging Nissan Leaf

- 53.1 AC kW peak grid power
- 47.1 DC kW peak charge power to Leaf energy storage system (ESS)
- 15.0 Grid AC kWh and 13.3 DC kWh delivered to Leaf ESS
- 88.7% Overall charge efficiency (480VAC to ESS DC)





EVSE Testing

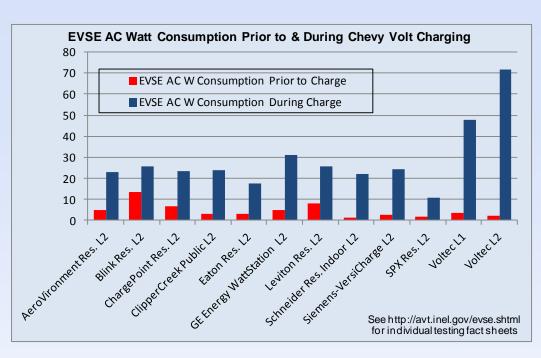
- AC energy consumption at rest and during Volt Charging benchmarked
- Steady state charge efficiency benchmarked

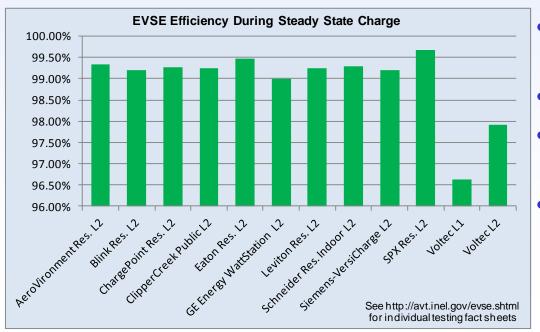












- Most EVSE consume 13 W or less at rest
- Watt use tied to features
- Most EVSE under 30 W during charge
- Most EVSE 99+%
 efficient during steady
 state charge of a Volt

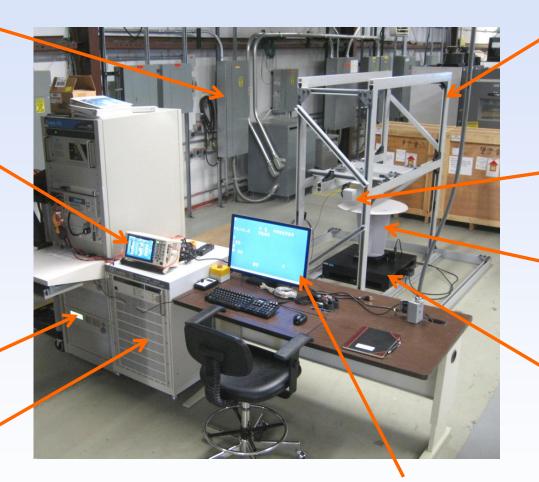
INL Wireless Charging Bench Testing

Grid Power 480 & 240 VAC

Hioki Power Meter 3390

Chroma AC Load

Chroma DC Load



Fiberglass
Unistrut
Secondary Coil
Support

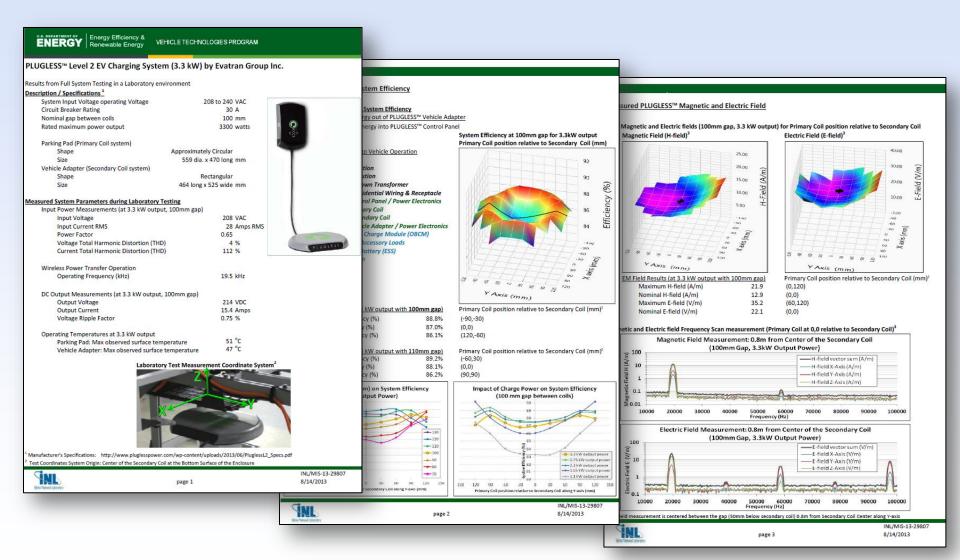
Narda EM Field Meter (EHP-200)

Polycarbonate
Primary Coil
Support

Multi-Axis
Positioning
System

Custom LabVIEW Host and Data Acquisition

INL's Wireless Power Transfer Test Results



Additional Vehicle and Infrastructure Projects

Additional Vehicle and Infrastructure Work

- Initiated I-5 corridor DCFC study
- Six Leaf DCFC and L2 charging study on battery life
 - Two vehicles driven on road and L2 charged
 - Two driven identical routes DCFC charged
 - One L2 and one DCFC in battery lab



- INL initiated 500 New York EVSE data collection with NYSERDA, NYPA, Port Authority of NY/NJ, and Energetics
- 30 EVSE and 10 vehicle conductive interoperability testing with SAE scheduled for January
- INL receiving data from six NYC Nissan Leaf taxis, six Level 2 EVSE, three DCFCs, and Taxi & Limo Commission
- If I only had another 30 minutes I could have 100 slides....

Acknowledgement

This work is supported by the U.S. Department of Energy's EERE Vehicle Technologies Program

More Information & Sources

- Advanced Vehicle Testing Activity
 - http://avt.inl.gov
- Lessons Learned What are the early experience in using DC Fast Chargers
 - http://www.theevproject.com/cms-assets/documents/126447-30174.dcfc-initexp.pdf
- GITT 2013 (6/19/13) EV Project and Charging Infrastructure Update
 - http://avt.inel.gov/pdf/prog_info/GITTJune2013.pdf